

The Ohio River Bridges Industry Forum

PARTNERING IN INNOVATION & TEAMWORK

February 16 and 17, 2011

KICC – Kentucky International Convention Center



Forum Agenda

Wednesday, February 16

9 a.m. Registration
KICC main lobby off 4th Street

9 a.m.–5 p.m. Informational Display Area
Cascade Room A

Representatives from the Project will be on hand to provide more information and answer questions.

11:00 a.m.–12:00 p.m. Plenary Session
Cascade Rooms B & C

- **Video Presentation:**
A Spirit of Teamwork
- **Welcome**
The Honorable Greg Fischer
Mayor
City of Louisville
- **Remarks**
The Honorable Steve Beshear
Governor
Commonwealth of Kentucky
- **Remarks**
The Honorable Mitch Daniels
Governor
State of Indiana
- **Project Overview**
The Honorable Mike Hancock
Secretary
Kentucky Transportation Cabinet

12:00 p.m.–1:30 p.m. Lunch (on your own)
Map on back of program with area restaurants.

1:30 p.m.–5 p.m. Afternoon Session
Cascade Rooms B & C

- **Remarks**
The Honorable Mike Cline
Commissioner
Indiana Department of Transportation
- **Project Oversight and Team Structure**
Charles Buddeke
Chair
Louisville and Southern Indiana Bridges Authority

Steve Schultz
Executive Director
Louisville and Southern Indiana Bridges Authority
- **Details of the Bridges Project**
Paul Boone, PE
Ohio River Bridges Project Manager
Indiana Department of Transportation

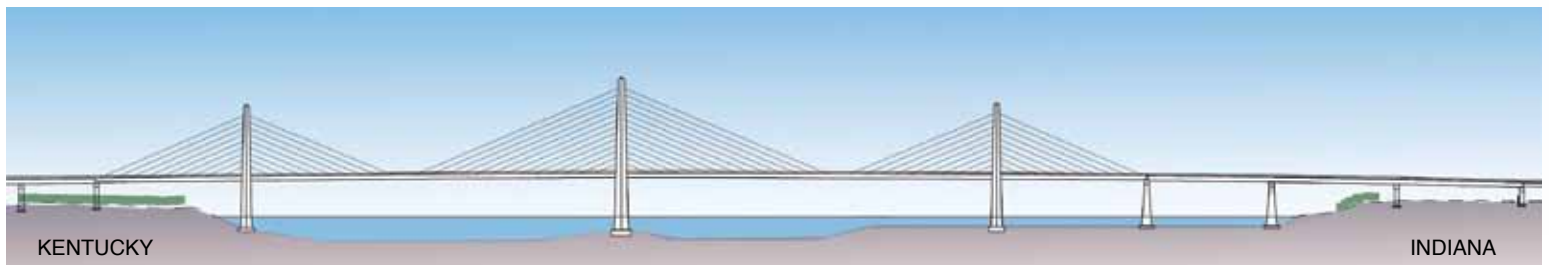
Gary Valentine, PE
Ohio River Bridges Project Manager
Kentucky Transportation Cabinet

Glen Kelly, PE
Kennedy Interchange

J.B. Williams, PE
Downtown Bridge

Michael Matel, PE
Clarksville/Jeffersonville Approach

Downtown Bridge



Welcome to the *Ohio River Bridges Industry Forum: Partnering in Innovation & Teamwork*. As the name of the forum indicates, these two days are about sharing information that will lead to innovative solutions with a commitment to teamwork on one of the largest transportation ventures in the country, the Louisville-Southern Indiana Ohio River Bridges Project.

Jerry Leslie, PE
East End Kentucky Approach & Tunnel

Steve Slade, PE
East End Bridge

Scott Sondles, PE
East End Indiana Approach

- ***Project Delivery & Financing***

Tim Wilschetz
Principal – Infrastructure Advisory
KPMG LLP

Ed Crooks
Managing Director – Infrastructure Advisory
KPMG LLP

Steve Schultz
Executive Director
Louisville and Southern Indiana Bridges Authority

- ***Wrap-up and Closing Remarks***

Kerry Stemler
Co-Chair
Louisville and Southern Indiana Bridges Authority

5:30 p.m.–7:00 p.m. Reception
KFC YUM! Center – Spirit Room
1 Arena Plaza
(W. Main St. between 2nd and 3rd streets)

Thursday, February 17

9 a.m.–1 p.m. Informational Display Area **Cascade Room A**

Representatives from the Project will be on hand to provide more information and answer questions.

9 a.m.–10:45 a.m. Tour of Downtown Bridge **and Interchange Locations** (last bus leaves at 10:00 a.m.)

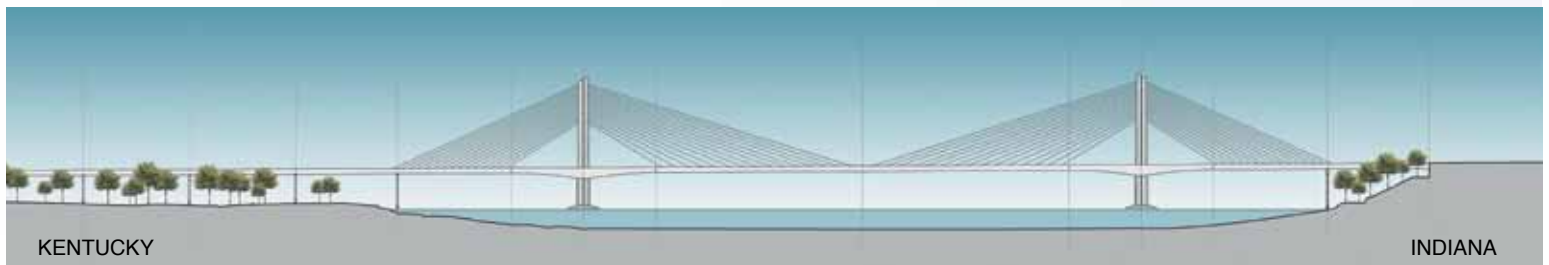
Meet in the KICC lobby at 3rd and Market streets at 9 a.m. Requires walking through Waterfront Park, so wear comfortable shoes.

11:00 a.m.–12:15 p.m. Networking Session **Cascade Room B**

The structured networking session is an opportunity to meet others interested in working on the Ohio River Bridges Project, currently ranked as the third largest transportation project in the U.S. The session also will give the project team a chance to gain insight from business to better prepare for the contracting and construction phase.

www.kyinbridges.com
www.bridgesauthority.com

East End Bridge



Speakers and Presenters

Kentucky Governor Steve Beshear

Steve Beshear was overwhelmingly elected governor of the Commonwealth of Kentucky in November 2007. An attorney by profession, Gov. Beshear has a long background in public service, having previously served as a state representative in the Kentucky General Assembly, attorney general and lieutenant governor.

As governor, Beshear has helped restore public trust by creating a culture of integrity in state government with ethics reforms, balancing the state's budget eight times and cutting \$1 billion in spending, trimming the state workforce, reforming the public pension system and implementing a more efficient way of designing and building roads.

Despite inheriting an austere budget and a struggling economy, he has focused on initiatives to help Kentucky families – such as improving access to health coverage for thousands of uninsured children and launching a program to help eligible Kentuckians access low-cost or free prescription drugs. He has reformed Kentucky's economic development programs to help expand and retain good-paying jobs at major employers like Ford Motor Co. in Louisville.

Gov. Beshear is a Western Kentucky native, a University of Kentucky graduate and a U.S. Army Reserve veteran.

Indiana Governor Mitch Daniels

Mitch Daniels was elected the 49th governor of the State of Indiana in 2004, in his first bid for any elected office. He is a former president of Eli Lilly and Company's North American Operations and CEO of the Hudson Institute. His roles in government include chief of staff to U.S. Senator Richard Lugar, senior advisor to President Ronald Reagan and director of the Office of Management and Budget (OMB) to President George W. Bush.

Upon taking office, Gov. Daniels created Indiana's first OMB to look for efficiencies and cost savings, leading Indiana to its first balanced budget in eight years without a tax increase. Governor Daniels' innovations include the 2006 lease of the Indiana Toll Road, the largest privatization of public infrastructure in the United States to date, generating nearly \$4 billion for reinvestment in the state's record-breaking 10-year transportation and infrastructure program.

He was re-elected in 2008, receiving more votes than any candidate for any public office in the state's history. Daniels is a graduate of Princeton and Georgetown universities.

Louisville Mayor Greg Fischer

Committed to creating new jobs, Greg Fischer was sworn in as Louisville's 50th mayor on January 3, 2011.

Since taking office, Mayor Fischer has directed a review of city government, beginning with Public Works and Animal Services, and has launched national searches for a new animal services director and public health director. He has formed the Merger 2.0 Task Force to ensure that government consolidation is working for all citizens. He has settled two long-running lawsuits and announced a new corporate headquarters relocation to Louisville – all within the first month.

Fischer is an entrepreneur, businessman and philanthropist who started several businesses, including SerVend International and Iceberg Ventures, a private investment firm. He also co-founded bCatalyst, the first business accelerator in Louisville.

Fischer graduated from Trinity High School and majored in economics at Vanderbilt University.

Secretary Mike Hancock, Kentucky Transportation Cabinet

Mike Hancock has devoted more than three decades to improving Kentucky's roads and infrastructure as an engineer in the Kentucky Transportation Cabinet. Prior to his appointment as cabinet secretary, he held some of the cabinet's most critical positions, including state highway engineer and chief of staff.

Hancock's experience includes 10 years in rural and urban transportation planning, 10 years leading the cabinet's program management function and eight years as deputy state highway engineer for program planning and management. Hancock has worked closely with local, state and national leaders in the area of project needs prioritization and transportation program funding issues.

He is a native of Princeton, Ky., in Caldwell County, and a graduate of the University of Kentucky.

Commissioner Mike Cline, Indiana Department of Transportation

Mike Cline became Commissioner of the Indiana Department of Transportation (INDOT) on June 13, 2010. Governor Mitch Daniels has entrusted Cline with overseeing all aspects of one of the state's largest agencies. INDOT employs over 4,000 employees and is responsible for the state's highway system that includes over 11,000 centerline miles, nearly 6,000 bridges and an annual construction budget in excess of \$1 billion.

Cline has 21 years of management and engineering experience in the surface transportation industry in both the public and private sectors. He holds a Bachelor of Science in civil engineering from Purdue University, is a registered Professional Engineer in Indiana, and is a board-certified Professional Traffic Operations Engineer.

Charles Buddeke, Chair, Louisville and Southern Indiana Bridges Authority

Charles Buddeke, president of Buddeke Industries, Inc., a chemical-grade limestone business, is known for his public service. He was the executive director of the Louisville and Jefferson County Office of Economic Development and was president/CEO of the Louisville Area Chamber of Commerce. Buddeke currently serves on the boards of the Advanced Manufacturing & Logistics Network, Greater Louisville Inc.'s Enterprise Corp. and the University of Louisville's Logistics Distribution Institute. He was appointed to the Bridges Authority by Kentucky Gov. Steve Beshear.

Kerry Stemler, Co-Chair, Louisville and Southern Indiana Bridges Authority

Kerry Stemler is president/CEO of KM Stemler Co. Inc., a commercial and industrial general contracting firm, and KM Stemler Trucking Inc., a specialized interstate hauling company. He is owner of multiple real estate development holdings. He currently serves on several boards: Community Bank Shares (executive, audit committees), Indiana State Chamber (executive committee), One Southern Indiana (past chair), GLI, Louisville Zoo, Conexus Indiana Executive Council and Advanced Manufacturing & Logistics Network (co-chair).

He previously served as president/chairman on boards of Goodwill BridgePointe, Carnegie Center and Floyd Memorial Hospital Foundation. Stemler was appointed to the Brides Authority by Indiana Gov. Mitch Daniels.

Steve Schultz, Executive Director, Louisville and Southern Indiana Bridges Authority

Steve Schultz is the executive director of the Louisville and Southern Indiana Bridges Authority, which began work in February 2010 on the task of developing a financial plan for the Ohio River Bridges Project. Previously, he served as legal counsel to First Financial Bank (formerly Irwin Financial) in Columbus, Ind., as chief counsel to Indiana Governor Mitch Daniels, and as a corporate lawyer with firms in Indianapolis and London. Schultz received his undergraduate degree from Butler University, his law degree from Yale and a post-graduate degree from Cambridge.

Gary Valentine, Ohio River Bridges Project Manager, Kentucky Transportation Cabinet

Gary Valentine's career began with the Kentucky Transportation Cabinet in 1990 in the Kentucky Department of Highways District office in Elizabethtown. Valentine has served as a project engineer, project manager, district design engineer, and branch manager for preconstruction overseeing the areas of environmental, design, right-of-way and utility relocation. In September 2008, he was named assistant state highway engineer for the District office in Louisville and currently serves as KYTC's project manager for the Ohio River Bridges Project.

Valentine holds a bachelor's degree in civil engineering from the University of Kentucky and is a registered Professional Engineer.

Paul Boone, Ohio River Bridges Project Manager, Indiana Department of Transportation

Paul Boone has worked for the Indiana Department of Transportation for twenty years. During that time Boone has served as construction project engineer, construction area engineer, technical services director for the Seymour District and project manager for the Ohio River Bridges Project. Boone has also been an adjunct faculty member at Indiana University Southeast for the past fifteen years.

Boone has bachelor's and master's degrees in civil engineering from the University of Louisville's Speed Scientific School and is a registered Professional Engineer.

Glen Kelly, Project Manager for Section 1 – The Kennedy Interchange

Glen Kelly is a native of Danville, Ky., and a graduate of the University of Kentucky College of Engineering. Glen worked for the Kentucky Transportation Cabinet for more than two decades, serving in positions including assistant state highway engineer for preconstruction and acting state highway engineer. In July 1992, Kelly joined Qk4 as Senior Vice President for Transportation where he has successfully delivered major transportation projects across the southeast.

J.B. Williams, Project Manager for Section 2 – The Downtown Bridge

J. B. Williams is a vice president and office principal of the Louisville office for Michael Baker Jr., Inc. Williams holds a civil engineering degree and an MSCE degree from the University of Kentucky. He worked for the Kentucky Department of Highways, Division of Bridges from 1978 to 1981 when he moved to Pennsylvania to work for a consulting firm. He joined Baker's Harrisburg, Pa., office in 1988 as a project engineer, project manager and office manager.

Michael Matel, Project Manager for Section 3 – The Clarksville/Jeffersonville Approach

Michael Matel, a graduate of Michigan State University, joined Butler, Fairman and Seufert in 1985. He is the assistant department manager and is responsible for plan development and project management of bridge projects for the Indiana Department of Transportation, as well as local public agency road projects.

Jerry Leslie, Project Manager for Section 4 – East End Kentucky Approach and Tunnel

Jerry Leslie is a University of Kentucky graduate with bachelor's and master's degrees in civil engineering. He has been a practicing Civil Engineer for nearly 20 years. Focusing on transportation engineering, his experience spans roadway and structural design, drainage and traffic engineering, public involvement and more. He has created a niche in context-sensitive solutions for infrastructure projects.

Steve Slade, Project Manager for Section 5 – The East End Bridge

Steve Slade is a senior project manager and vice president for Parsons Brinckerhoff, Inc., and is located in the firm's Lexington, Ky., office. Slade is a graduate of the University of Kentucky and a licensed Professional Engineer and Professional Land Surveyor. He has nearly 30 years of experience on major highway and bridge projects for the Kentucky Transportation Cabinet.

Scott Sondles, Project Manager for Section 6 – The East End Indiana Approach

Scott Sondles is an owner and vice president of Burgess & Niple, Inc., and serves as the Indianapolis district director. Sondles is a graduate structural engineer of The Ohio State University, with 30 years of experience. He is the principal-in-charge on the Milton-Madison design/build project. Sondles has served on the board of directors for his firm and the American Council of Engineering Consultants of Indiana (ACEC). His transportation design experience includes bridges, roads, hydrology and hydraulics, traffic signals and land acquisition.

Timothy Wilschetz, Principal, KPMG LLP

Tim Wilschetz is a principal in KPMG's Infrastructure Advisory Group, specializing in advising public and private sector clients in structuring, procuring and financing major infrastructure projects. He focuses on advising government agencies in executing infrastructure project developments and currently leads highway, port and transit engagements nationwide. He has over 27 years of infrastructure project experience, including nearly 20 years with major Wall Street investment banks in the area of transportation finance. Wilschetz began his career as a project manager on large-scale transportation and industrial projects for Sverdrup Corporation. He has a bachelor's degree in civil engineering from Purdue University and an MBA from Columbia University. He is a registered Professional Engineer.

Ed Crooks, Managing Director, KPMG LLP

Ed Crooks is a managing director in KPMG's Infrastructure Advisory Group. He has over 25 years of experience in the design, construction, development and financing of infrastructure. Prior to joining KPMG, Crooks was Vice President of Bechtel Enterprises Holdings, the finance, development and investment arm of the Bechtel Group, where he was involved in a variety of project development and limited recourse financing activities. Before joining Bechtel, he was a project engineer for a civil engineering consulting firm. Crooks is a graduate of Indiana University and has degrees from Purdue University and University of Chicago. He is a registered Professional Engineer.

What Is The Project?



The Project's Six Sections

1. The Kennedy Interchange (aka Spaghetti Junction) will be reconfigured to alleviate congestion and improve safety and access.
2. A Downtown Bridge will be constructed with six lanes of northbound traffic on I-65. The Kennedy Bridge will be revamped to handle southbound traffic only.
3. The Clarksville/Jeffersonville area of I-65 will be reconfigured to connect to the new Downtown Bridge.
4. The Kentucky East End Approach will be constructed from the Gene Snyder Freeway (KY-841) to the East End Bridge; this includes a 2,000-foot tunnel under the historic Drumanard Estate.
5. An East End Bridge will be built connecting Kentucky to Southern Indiana on the east side of the metro area.
6. The Indiana East End Approach includes a new four-mile highway leading to the East End Bridge.

Where Are We In The Process?

Indiana and Kentucky formed the Louisville and Southern Indiana Bridges Authority in 2010 to investigate primary funding for the project. They are examining numerous options, which include federal funding, bonding, public-private partnerships and tolling.



The new East End Bridge viewed from the Kentucky shoreline.

In the meantime, several aspects of the project continue to move forward. In early 2010, Kentucky issued \$100 million for the project to formally start the right-of-way process (the purchasing of land). Indiana and Kentucky are both funding and overseeing design work, property acquisition and historic preservation and mitigation work.

How Much Will It Cost And When Does Construction Begin?

The updated financial plan has the project estimated at \$4.1 billion, which takes into account inflation. Construction is scheduled to begin in August 2012 with the entire project completed in 2022. More than \$500 million in potential savings have recently been identified and are being explored.

The Louisville-Southern Indiana Ohio River Bridges Project is a “priority” national transportation project which addresses long-term, cross-river transportation needs in Louisville, Ky., and Southern Indiana. It is one of the largest transportation projects in the country and will result in safer travel, less congestion and improved access to destinations in the region.

Who Oversees The Project?

The governors of Kentucky and Indiana appointed the Louisville and Southern Indiana Bridges Authority, whose primary tasks are oversight of the project and funding for the project. The day-to-day management of the project is overseen by a Bi-State Management Team, comprised of representatives from the Kentucky Transportation Cabinet, the Indiana Department of Transportation and the Federal Highway Administration.



The new Downtown Bridge will be constructed between the Kennedy Bridge and the Big Four Bridge.

About The Project

The Ohio River Bridges Project solidifies the future of Louisville and Southern Indiana as one of America’s vibrant and thriving transportation and economic centers. Upon its completion, the region will be better positioned to sustain planned growth and attract new and better jobs.

The Record of Decision to build the bridges and reconfigure the Kennedy Interchange was made in 2003 by the Federal Highway Administration after an exhaustive environmental impact analysis. This project adheres to requirements for both transparent public involvement and commitments to ensure appropriate mitigation, planning and accommodations for environmental, historic and community resources.

Where Can I Get More Information?

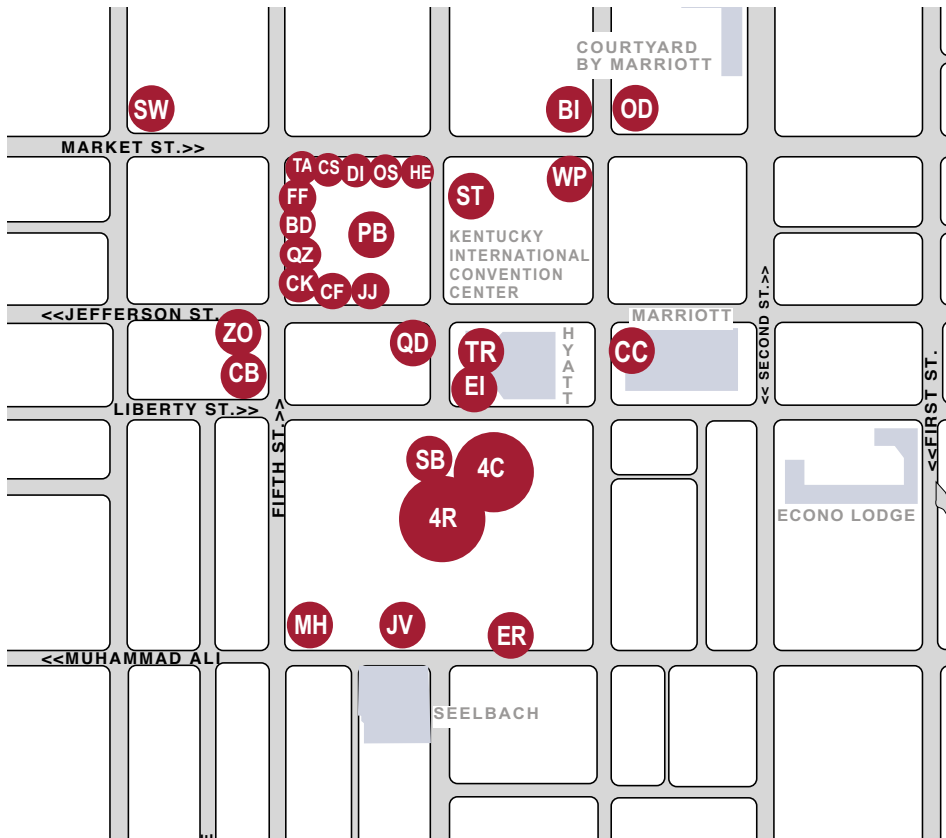
The Project’s Web site – www.kyinbridges.com – serves as a vast repository of information ranging from the Record of Decision to the latest news releases. One Web feature worth exploring is the interactive mapping function, which merges the project’s highway plans with Google Maps. Viewers can zoom in to see where the lanes will be built, as well as right-of-way boundaries.



Need More Information?

Contact:
John Sacksteder
Project Management Team
jsacksteder@ctsgec.com
(502) 394-3840

Restaurant Map



- OS** Osaka Japanese Restaurant
426 W. Market Street, 588-8899
- PB** Panera Bread Co.
400 W. Market Street #160, 540-5250
- QD** Qdoba Mexican Grill
300 S. Fourth Street, 855-4450
- QZ** Quizno's Classic Subs
223 S. Fifth Street, 589-5520
- SB** Seattle's Best Cafe
400 S. Fourth Street, 562-2100
- ST** Starbucks
221 S. Fourth Street, 583-3089
- SW** Subway Sandwich/Noble Roman's
539 W. Market Street, 587-7979
- TA** TC's Sandwich Shop
438 W. Market Street, 581-9200
- TR** The Trellis Café
Hyatt Regency, 587-3434
- WP** Wolfgang Puck Express
Third & Market, 562-0983
- ZO** Zoes Kitchen
500 W. Jefferson Street #110, 585-0000
- 4C** Food Court at 4th St. Live!
400 S. Fourth St. between
Liberty & Ali
Subway Sandwich Shop, 562-6590
Taco Bell/KFC Express, 581-9140
Taipei Café, 584-2787
Wendy's, 583-8357
- 4R** Food Court Restaurants
Hard Rock Café , 568-2202
J. Gumbo's, 589-9245
Maker's Mark Bourbon House, 568-9009
The Pub Louisville, 569-7782
Red Star Tavern , 568-5656
Ri Ra Irish Pub, 587-1825
Sully's Restaurant & Saloon, 585-4100
T.G.I. Friday's, 585-3577

BD Bendoya Sushi Bar
217 S. Fifth Street, 581-0700

BI Bistro 301
301 W. Market Street, 584-8337

CF Café on Fifth
239 S. Fifth Street, 585-2874

CB Cat Box Deli
500 W. Jefferson Street, 569-0420

CC Champions Sports Bar
Marriott Hotel, 627-5045

CK Cheer King Star
231 S. Fifth Street, 587-8686

CS Chop Shop Salads
436 W. Market Street, 589-2467

DI Dish on Market
434 W. Market Street, 315-0669

EI Einstein Bros. Bagels
313 S. Fourth Street, 217-6046

ER Ermin's French Bakery & Café
455 S Fourth Street, 585-2120

FF Fire Fresh Barbeque
211 S. Fifth Street, 540-1171

HE Heitzman's Bakery & Deli
428 W. Market Street, 561-8871

JV Java Brewing Co.
462 S. Fourth Street, 561-2041

JJ Jimmy John's Gourmet Sandwiches
415 W. Jefferson Street, 625-7101

MH Manhattan Grill
429 W. Muhammad Ali, 561-0024

OD The Old Spaghetti Factory
235 W. Market Street, 581-1070